

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

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Chapter 11

Case No. 22-10943(MEW)

(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF JASON RAZNICK IN SUPPORT
OF APPLICATION FOR ORDER AUTHORIZING THE EMPLOYMENT
AND RETENTION OF MCDERMOTT WILL & EMERY LLP AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.*,
EFFECTIVE AS OF JULY 22, 2022**

Pursuant to 28 U.S.C. § 1746, I, Jason Raznick, declare as follows under penalty of perjury:

1. I make this supplemental declaration (the “Supplemental Declaration”) solely in my capacity as chair of the Official Committee of Unsecured Creditors (the “Committee”) of Voyager Digital Holdings, Inc. and its affiliated debtors and debtors-in-possession appointed in the above-captioned chapter 11 cases (the “Chapter 11 Cases”).

2. I am familiar with the matters set forth herein and make this Supplemental Declaration in support of the application (the “Application”)² of the Committee seeking to retain and employ McDermott Will & Emery LLP (“McDermott”) as counsel to the Committee. I am competent to make this declaration in support of the Application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.


² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Cost Supervision

3. McDermott provided the Committee with a prospective budget and staffing plan for the period from July 22, 2022 through November 15, 2022, which the Committee approved. The Committee recognizes that in large, complex chapter 11 cases, such as these Chapter 11 Cases, it is possible that there may be unforeseen fees and expenses that will need to be addressed by the Committee and McDermott. McDermott developed, and the Committee approved, the prospective budget and staffing plan for McDermott to comply with the U.S. Trustee's requests for information and additional disclosures, and any relevant orders of the Court. The Committee will continue to review the invoices that McDermott submits and, together with McDermott, will amend such invoices as necessary.

4. I understand that McDermott's fees and expenses will be subject to periodic review on a monthly, interim, and final basis during the course of these chapter 11 cases by the U.S. Trustee and parties-in-interest, as well as by the Committee. I further recognize that it is the Committee's responsibility to closely monitor the billing practices of its professionals to ensure the fees and expenses paid by the Debtors' estates remain consistent with the Committee's expectations and the exigencies of the Chapter 11 Cases. To that end, the Committee will review the invoices submitted by McDermott to ensure that the fees charged and expenses incurred are reasonable and necessary. The Committee will further work to ensure that the services provided by McDermott are not duplicative of the services provided by the Committee's other professionals.

Dated: September 6, 2022

By: /s/ 
Name: Jason Raznick, not in his individual capacity but solely as chair of the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., *et al*

CERTIFICATE OF SERVICE

I hereby certify that on this 7th day of September 2022, a true and correct copy of the foregoing *Supplemental Declaration of Jason Raznick in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. Effective as of July 22, 2022* has been served on the Service List via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the service list attached hereto.

/s/ Darren Azman
Darren Azman

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